



NAU CAPITAL LLC
PROSPERITY SOLUTIONS



Building wealth. Building dreams.

Your Best Interest is Our Only Interest

Prosperity Solutions by Nau Capital

Life insurance can be one of the keys to achieving your financial goals. If designed properly, a life insurance policy can be effective for helping to address important wealth planning objectives, including asset protection, accumulation and legacy. By leveraging the financing of life insurance, Nau Capital helps clients to implement the strategies they need to acquire adequate wealth in the future and secure smooth transition of their estate.

Prosperity Solutions provide our clients with the opportunity to purchase life insurance and help them accomplish financial goals while keeping their current investments in place and without having to liquidate assets to pay insurance premiums.

It's all about who you know. . .

We have established relationships with numerous financial institutions and insurance carriers, so we can provide clients with access to the best products currently on the market.

Nau Capital works closely with clients every step of the way: from designing the life insurance policy to maximizing cash accumulation to exploring the funding source. Moreover, we work with our clients' advisors as needed to ensure a positive experience.



Know your audience.

Generally speaking, Prosperity Solutions are ideal for individuals with a net worth of \$5 million or greater who wish to use life insurance to potentially:

1. **Generate non-taxed income for themselves and/or their family or**
2. **Provide liquidity for the payment and ensure that they are able to pass their legacy assets on to their heirs**

Prosperity Solutions can be a great tool for creating wealth when offered to the appropriate person. Traditionally, premium financing has been a planning tool that works well for individuals with significant wealth and highly appreciated assets. It can also be a viable strategy for mid-market, high-income-earning clients who demonstrate a need for estate preservation or estate creation. You may also consider Prosperity Planning Solutions for clients who are looking to purchase life insurance without liquidating other investments or changing spending.



Mission Statement

Our mission is to excel at providing innovative wealth building solutions for high net worth individuals to achieve their financial goals.

About Nau Capital

Nau Capital is a boutique Prosperity Solutions firm that offers financial strategies to clients. We use financial innovation to address tax risk for high net worth individuals. With over forty years of combined professional experience, we help clients in their efforts to realize benefits exceeding their expectations through Prosperity Solutions.



Contact us today!

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